



# TRANSPORTATION PLAN OVERVIEW



## WHAT IS A TRANSPORTATION PLAN ?

This plan allows you to set aside salary before any taxes are taken out and use those funds to pay for qualified transportation expenses that you incur to commute to work. This plan can save you up to 30% on qualified expenses.

Contributions to this plan are made monthly and available to you as you make deposits into your transit account. The IRS sets the limit annually so be sure to check our website to keep up with the current totals and maximize your savings!

## ELIGIBLE TRANSIT EXPENSES



Bus



Train



Subway



VanPool

## HOW TO USE YOUR BENEFITS CARD

You will receive an Igoe Benefits Card with your enrollment into the Transportation Plan. If you already have a Benefits Card because of enrollment into other benefits, your current card will be loaded to include your Transportation Plan. Use this card to pay for your eligible transit expenses.

There may be times you encounter a transportation provider that is unable to accept your Benefits Card. This can occur for a variety of reasons. If this occurs, please be prepared to pay out of pocket for your expense and request reimbursement via Igoe's cash-out process. Collect a receipt for your transaction if you are able (however a receipt is not required) and complete the Commuter Cashback Request form available on our website.



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